

# Auction & Leasing Advisory Services

June 2025



### About Us

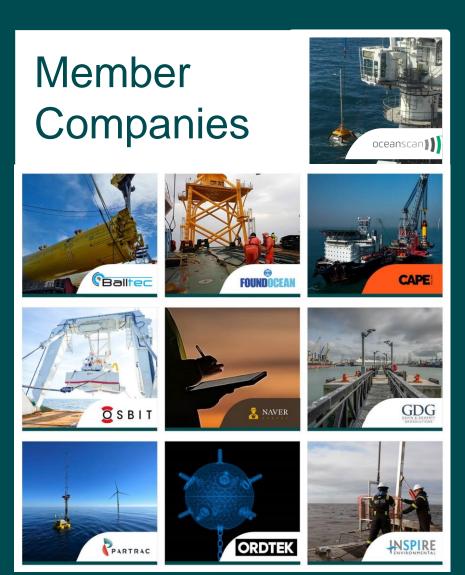
**Founded 2021** -Established to build a leading renewable energy services company.

**Scalable Growth Partner** – Built to support the rapid expansion of renewables, at scale.

**Specialist Technical Expertise** – Our group of 10 complementary specialist companies provides best-in-class services across the full project lifecycle.

**Global Reach, Local Expertise** – We operate across key offshore wind and renewables markets, bringing both international experience and regional knowledge.

**Collaborative Approach** – We work as an integrated team, ensuring seamless project execution and reducing complexity for clients.





## **Key Stats**











# **Our Unique Offering**



All the expertise you need, in one place



Comprehensive services to plan, build and support your asset across the entire lifecycle



Uncompromising focus on renewables



### **Global Reach**

Singapore

Key operating markets

Staff presence



### **Differentiated Offering**



We leverage decades of hands-on execution experience across our specialist companies to provide informed, battletested advice. Our market positioning across the full project lifecycle gives us a unique realtime vantage point into current industry dynamics. We don't just react to industry shifts—we anticipate them. We help clients stay ahead of the curve by staying ahead of it ourselves.

## **Service Offering**



### DEVELOPMENT & TECHNICAL

### MARKET & INDUSTRY

### Site assessment & feasibility engineering

Site constraint & geospatial mapping

Route to market strategy

Technology selection

Environmental assessment

O&M strategy

Foundation assessment

Installation concept and buildability review

Wind resource & yield assessment

Turbine layout and optimisation

Project development plans

Permits, licenses, and consents

Geophysical and geotechnical reports

Inter array cable arrangements

Market screening & entry

Auction process support and strategy

Permitting strategies

Non-price factors approach

Stakeholder engagement

Global market insights and forecasting

Market sizing

Supply chain mapping and assessment

Local content planning, estimation & monitoring

Supply & demand modelling

Workforce assessment and planning

Economic impact modelling

Governmental road mapping

Industry programme support

### COMMERCIAL

Financial and economic modelling

Cost estimation (DEVEX, CAPEX & OPEX)

LCOE (input from EYA)

Revenue and financial modelling

Project economics review

Market view on cost of offshore wind

Bid strategy, management and writing

Business case development

Portfolio assessment

Competitor and partnering analysis

Bid writing and graphic design

### TRANSACTION

Strategic investment advisory

M&A due diligence

Lender technical advisory

Project financing and structuring

Technical and environmental TAs

Contractual specialists

Risk management and mitigation

Financial modelling (cost modelling & cash flow)

LCOE analysis & modelling

DEVEX, CAPEX, OPEX and DECEX evaluation

Lease agreements

PPA & offtake agreements

Project governance & performance monitoring

## **Early Engagement Pathways**



#### Pathway 1

### **Final Stage Auction Preparation**

For auctions where the bid deadline is approaching and much of the core work is already complete, we offer critical final-phase support. This includes targeted value-add scopes, a full review of submission materials, testing and challenging key project and business case assumptions, conducting mock scoring against evaluation criteria, and providing actionable recommendations for achievable improvements

#### Pathway 2

### **Full Cyle Bid Development**

Where the auction process is further into the future, we can be engaged from the earliest possible stage. Our team helps shape project concepts and bid strategies, working closely with your internal team from inception through to submission. We can also consider risk-reward commercial models and act as a central delivery partner, engaging directly with the supply chain.

#### Pathway 3

### Early Market Tracking/Entry and Strategic Alignment

In markets where no formal leasing or offtake process has been launched but signals suggest strong future potential, we help clients assess and prepare early. This includes market comparisons aligned with corporate strategy, reviews of regulatory frameworks, identification of potential local partners, high-level site screening, and assessments of available data and its reliability

#### Pathway 4

### **Post Award Delivery Support**

Once a lease or offtake agreement has been secured, we support the transition into the development phase. This includes preparing development plans, identifying critical path items, structuring early-stage delivery programmes, planning survey campaigns, managing partner engagement, and providing secondments where needed to supplement internal capacity.

#### **Project Description**

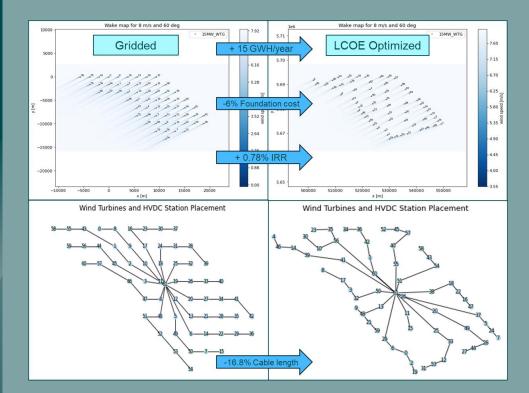
- Support the development of the site layout for the upcoming sørlige nordsjø II norwegian auction
- Wind turbine market analysis & supply roadmap
- Jacket foundation & transition piece cost optioneering of CAPEX modelling
- Transport and installation cost & risk analysis
- HVDC OSS preliminary design and component list to assess lead timing

#### Value add:

- Increase yield [GWh/year]
- Reduce turbulence intensity related O&M
- Reduces DEVEX through fewer foundation designs
- Reduce array cable length
- Reduces wind farm losses

#### Project Name: Sørlige Nordsjø II - 1500MW Client: EnBW Year: 2024



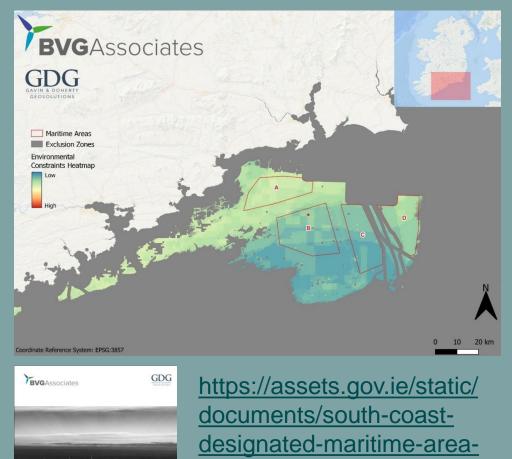


#### **Project Description**

Working with BVG to identify and define suitable Maritime Areas for future fixed-bottom offshore wind developments within Ireland's South Coast DMAP, supporting near and long-term deployment goals.

- Study Area Definition: Based on DECC's SC-DMAP proposal, refined through public consultation.
- **Data Collection:** Over 250 spatial data layers were assessed (238 • environmental, 21 technical) using a GIS framework.
- **Constraints Mapping:** Areas with high environmental impact risk or poor technical suitability (e.g. water >75m depth or exposed bedrock) were excluded to de-risk permitting and construction.
- **LCOE Modelling:** Spatialised levelised cost of energy maps were • created to assess economic feasibility, balancing technical constraints with cost-efficiency.
- Integrated Assessment: Maritime Areas were defined where • environmental and technical constraints were lowest and economic potential remained viable.

**Project Name:** South Coast Designated Maritime Area Plan **Client:** BVG Associates (End Client – DECC) Year: 2024



plan-maritime-area-

South Coast Designated Maritime Area Plan: Maritime Area dentification

identification.pdf

#### **Project Description**

- Buy-side technical due diligence for a portfolio of US projects at varying levels of maturity and complexity. Had the potential to be the largest (GW terms) transaction in offshore wind history.
- The project was broken down into two phases. The first phase involved Venterra and Leidos experts conducting a high-level review and delivery of a risk register (i.e., the RAG report) after initial access to the Virtual Data Room (VDR)
- The second phase built on the initial red flag review to cover any remaining sources of uncertainty and additional analyses after securing relevant data sets through engagement with sell-side to offset project uncertainty.

#### Value add:

- Partnership with Leidos to provide onshore civil, grid and permitting support
- Ability to leverage multiple facets of Venterra member companies to provide on the ground real-time insight to the market.
- Rapid mobilization of team to support the client.

Project Name: Violet Client: Confidential Year: 2024



#### **Project Description**

- To support Ireland's Offshore Wind Industrial Strategy, Venterra was commissioned to undertake an assessment of Green Energy Park (GEP) concepts
- This work reviewed GEP policy drivers and case studies nationally and internationally, conducted comprehensive stakeholder engagement with industry and State bodies, undertook a spatial assessment to identify areas in Ireland with high potential for development, and presented recommendations to Government to progress GEP development in Ireland

#### Value add:

- Venterra's intimate knowledge of the Irish energy sector and its key players combined with our international reach and experience was key to winning and successfully competing this work
- To support the work, Venterra partnered with Glic economic consultants who carried out economic assessments of GEP Case studies to quantify potential benefits to the State

**Project Name:** Green Energy Parks Assessment **Client:** Department of Enterprise, Trade and Employment (DETE) **Year:** 2024-2025



An Roinn Fiontar, Trádála agus Fostaíochta Department of Enterprise, Trade and Employment



Source: GreenGo Energy (2023), "Megaton"



### **Broad Range of Expertise**



Jeannine Dunne Marine Advisory Director



Jamie MacDonald Senior Advisor



Anntonette Alberti Regulatory Advisor



**David O'Sullivan** Environmental Advisor



James McAteer Project Manager



**Greg Bohan** Senior Consultant



Fabrizio Gardini Head of Offshore T&I Engineering



Kooroush Sadedghi-Hassanvand Senior Electrical Engineer



**Dr. Soroosh Jalilvand** Head of Offshore Design



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### Get in touch

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